# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	) ) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	) Case No. 19-34054 (SGJ)
Debtor.	)

#### **CERTIFICATE OF SERVICE**

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtor in the above-captioned case.

On January 12, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

 Order Further Extending Period Within Which the Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Docket No. 1725]

Furthermore, on January 12, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit D** and **Exhibit E**:

- Debtor's Amended Witness and Exhibit List with Respect to Hearing to be Held on January 14, 2021 [Docket No. 1726]
- WebEx Meeting Invitation to participate electronically in the hearing on Thursday January 14, 2021 at 9:30 a.m. Central Time before the Honorable Stacey G. Jernigan

Furthermore, on January 12, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit D** and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit F** and **Exhibit G**:

[Continued on Next Page]

<sup>&</sup>lt;sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

• Instructions for any counsel and parties who wish to participate in the Hearing [Attached hereto as **Exhibit H**]

Dated: January 15, 2021

/s/ Vincent Trang Vincent Trang KCC 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245

# **EXHIBIT A**

Exhibit A
Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Boomption	<u> </u>	- or out of word out of the	ctimmons@abernathy-law.com;
Counsel for Collin County Tax		Chad Timmons, Larry R. Boyd,	bankruptcy@abernathy-law.com;
Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Emily M. Hahn	ehahn@abernathy-law.com
Counsel for NexBank	Alston & Bird LLP	Jared Slade	jared.slade@alston.com
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	jonathan.edwards@alston.com
		William P. Bowden, Esq.,	
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	Michael D. DeBaecke, Esq.	mdebaecke@ashbygeddes.com
Counsel for Scott Ellington, Thomas			
Surgent, Frank Waterhouse, and Issac			
Leventon (the "Senior Employees")	Baker & Mckenzie LLP	Debra A. Dandeneau	debra.dandeneau@bakermckenzie.com
Counsel for Scott Ellington, Thomas			
Surgent, Frank Waterhouse, and Issac			
Leventon (the "Senior Employees")	Baker & Mckenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
			jwelton@btlaw.com;
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	lwohlford@btlaw.com
Counsel to Acis Capital Management			
GP LLC and Acis Capital			mintz@blankrome.com;
Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	jbibiloni@blankrome.com
			michael.lynn@bondsellis.com;
		D. Michael Lynn, John Y.	john@bondsellis.com;
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	Bonds, III, Bryan C. Assink	bryan.assink@bondsellis.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel for UBS Securities LLC and		Martin A. Sosland and Candice	martin.sosland@butlersnow.com;
UBS AG, London Branch	Butler Snow LLP	M. Carson	candice.carson@butlersnow.com
Counsel to Integrated Financial		Candace C. Carlyon, Esq.,	ccarlyon@carlyoncica.com;
Associates Inc.	Carlyon Cica Chtd.	Tracy M. Osteen, Esq.	tosteen@carlyoncica.com
Counsel to the Intertrust Entities and			
the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.	Michael D. Warner, Esq.	mwarner@coleschotz.com
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	J. Seth Moore	smoore@ctstlaw.com
Counsel to Patrick Daugherty ("Mr.			
Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	mvild@crosslaw.com
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	lauren.macksoud@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	patrick.maxcy@dentons.com
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	selliott@frontier-ok.com
Counsel to the Redeemer Committee			
of the Highland Crusader	5 . D . T		
Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF			
Management LLC as Investment		Marshall R. King, Esq., Michael	mking@gibsondunn.com;
Manager of the Highland Crusader	O'h a a a B a a a 8 O a dala a 11 B	A. Rosenthal, Esq. & Alan	mrosenthal@gibsondunn.com;
Funds	Gibson, Dunn & Crutcher LLP	Moskowitz, Esq.	amoskowitz@gibsondunn.com
Counsel to Alvarez & Marsal CRF			
Management LLC as Investment			
Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	mbouslog@gibsondunn.com
i unus	Gibson, Dunin & Grutcher LLP	Melissa S. Hayward, Zachery	MHayward@HaywardFirm.com;
Counsel for the Debtor	Hayward & Associatos DLLC	Z. Annable	ZAnnable@HaywardFirm.com
Counsel for the Deptor	Hayward & Associates PLLC	L. Alliable	ddraper@hellerdraper.com;
Counsel for the Dugaboy Investment		Douglas S. Draper, Leslie A.	lcollins@hellerdraper.com;
Trust and Get Good Trust	Hollor Drapor & Horn J. J. C.		gbrouphy@hellerdraper.com
Equity Holders	Heller, Draper & Horn, L.L.C.  Hunter Mountain Investment Trust	Collins, Greta M. Brouphy c/o Rand Advisors LLC	Jhonis@RandAdvisors.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Crescent TC Investors,	Internal Nevertue Service	Aun Susanne Laison	ODOL.IIISUIVEIICY.DAILWIIS.GUV
L.P.	Jackson Walker L.L.P.	Michael S. Held	mheld@jw.com
L.I .	Jacksoff Waiker L.L.F.	IVIICIACI S. I ICIU	ппеасым.соп
Secured Creditor	Jefferies LLC	Director of Compliance	cbianchi@jefferies.com
Secured Creditor	Jefferies LLC	Office of the General Counsel	cbianchi@jefferies.com
Jecurea Creditor	Jenenes LLO	Office of the General Courise	obiation ejenenes.com
Counsel to the Redeemer Committee			mhankin@jenner.com;
of the Highland Crusader Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	rlevin@jenner.com
Counsel for CCS Medical, Inc.	Jones Day	Amanda Rush	asrush@jonesday.com
Counsel to the Issuers (group of 25	oones Day	Joseph E. Bain, Amy K.	ibain@joneswalker.com;
separate Cayman issuers of loan)	Jones Walker LLP	Anderson	aanderson@joneswalker.com
ocparate Cayman issuers or idail)	OUTION WAIREI LLI	/ 1114513011	aanacroonejoneowarker.com

# Exhibit A Core/2002 Service List

Core/2002 Service List Served via Electronic Mail

Paradollar	Our Eleanna	Over literable the Alexan	En 2
Description	CreditorName	CreditorNoticeName	Email
Counsel for Highland Capital			
Management Fund Advisors, L.P.,	Kel Catas II D	Antouch Month com	
NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
Counsel for Highland Capital			
Management Fund Advisors, L.P.,	Kel Cata IID	Inner A Mainht III	:
NexPoint Advisors, L.P., et al	K&L Gates LLP	James A. Wright III	james.wright@klgates.com
Counsel for Highland Capital			
Management Fund Advisors, L.P.,	1401 O 4 11 D	0. 1 0.7	
NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	stephen.topetzes@klgates.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	jkane@krcl.com
Counsel for Highland CLO Funding	16: 00 11: 115	D 10 D "	
Ltd.	King & Spalding LLP	Paul R. Bessette	pbessette@kslaw.com
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	Kurtzman@kurtzmansteady.com
Counsel to UBS Securities LLC and		A 15 Au	'' '' I O
UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala	asif.attarwala@lw.com
Counsel to UBS Securities LLC and			
UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	jeff.bjork@lw.com
Counsel to Coleman County TAD,			
Kaufman County, Upshur County,			
Fannin CAD, Tarrant County, Grayson			
County, Allen ISD, Dallas County,		Elizabeth Weller, Laurie A.	_
Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Spindler	dallas.bankruptcy@publicans.com
Counsel for Jack Yang and Brad Borud		Daniel P. Winikka	danw@lfdslaw.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnllp.com
Equity Holders	Mark K. Okada		mokadadallas@gmail.com
Counsel to the Redeemer Committee			rdehney@mnat.com;
of the Highland Crusader Fund	Morris, Nichols, Arsht & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	cmiller@mnat.com
		Joseph T. Moldovan, Esq. &	
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Sally Siconolfi, Esq.	bankruptcy@morrisoncohen.com
Bank	NexBank	John Danilowicz	john.holt@nexbankcapital.com
Counsel to California Public			
Employees' Retirement System			
("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	lcisz@nixonpeabody.com
		Securities & Exchange	
SEC Headquarters	Office of General Counsel	Commission	SECBankruptcy-OGC-ADO@SEC.GOV
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
		John A. Morris and Gregory V.	jmorris@pszjlaw.com;
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Demo	gdemo@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Maxim B. Litvak	mlitvak@pszjlaw.com
			rpachulski@pszjlaw.com;
		Richard M. Pachulski, Jeffrey	jpomerantz@pszjlaw.com;
		N. Pomerantz, Ira D. Kharasch,	ikharasch@pszjlaw.com;
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	James E. O'Neill	joneill@pszjlaw.com
			rpachulski@pszjlaw.com;
		Richard M. Pachulski, Jeffrey	jpomerantz@pszjlaw.com;
		N. Pomerantz, Ira D. Kharasch,	ikharasch@pszjlaw.com;
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	James E. O'Neill	joneill@pszjlaw.com
Pension Benefit Guaranty Corporation			baird.michael@pbgc.gov;
("PBGC")	Pension Benefit Guaranty Corporation	Michael I. Baird	efile@pbqc.gov
Counsel to City of Garland, Garland	Perdue, Brandon, Fielder, Collins & Mott,		. 5 5
ISD, Wylie ISD	L.L.P.	Linda D. Reece	lreece@pbfcm.com
		Jeremy W. Ryan, Esq., R.	jryan@potteranderson.com;
Delaware counsel to Alvarez & Marsal		Stephen McNeill, Esq. & D.	rmcneill@potteranderson.com;
CRF Management LLC	Potter Anderson & Corroon LLP	Ryan Slaugh, Esq.	rslaugh@potteranderson.com
Secured Creditor	Prime Brokerage Services	Jefferies LLC	cbianchi@jefferies.com
Counsel to Patrick Daugherty	Spencer Fane LLP	Jason P. Kathman	jkathman@spencerfane.com
Counsel to UBS Securities LLC and		Michael J. Merchant, Sarah E.	merchant@rlf.com;
UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Silveira	silveira@rlf.com
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	pkeiffer@romclaw.com
Counsel to Harter Mountain Hust	TOO TOO WOO WIND UST , LEI	Z. I . IXOIIIOI	promot @follolaw.com
Counsel for Scott Ellington, Thomas			judith.ross@judithwross.com;
Surgent, Frank Waterhouse, and Issac		Judith W. Ross, Frances A.	frances.smith@judithwross.com;
•		•	
Leventon (the "Senior Employees")	Ross & Smith, PC	Smith, Eric Soderlund	eric.soderlund@judithwross.com
Counsel to the Intertrust Entities and		David I Korn Issues V	dovid korn@orz.com
the Issuers (group of 25 separate	Cobulto Doth 9 7-1-11 D	David J. Karp, James V.	david.karp@srz.com;
Cayman issuers of loan)	Schulte Roth & Zabel LLP	Williams III	jay.williams@srz.com

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# Exhibit A Core/2002 Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
•		Andrew Calamari, Regional	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	Director	nyrobankruptcy@sec.gov
-	-	Sharon Binger, Regional	
SEC Regional Office	Securities & Exchange Commission	Director	philadelphia@sec.gov
			mclemente@sidley.com;
Counsel to Official Committee of		Matthew Clemente, Alyssa	alyssa.russell@sidley.com;
Unsecured Creditors	Sidley Austin LLP	Russell, Elliot A. Bromagen	ebromagen@sidley.com
			preid@sidley.com;
		Penny P. Reid, Paige Holden	pmontgomery@sidley.com;
Counsel to Official Committee of		Montgomery, Charles M.	cpersons@sidley.com;
Unsecured Creditors	Sidley Austin LLP	Person, Juliana Hoffman	jhoffman@sidley.com
		Division of Corporations -	
DE Secretary of State	State of Delaware	Franchise Tax	dosdoc_bankruptcy@state.de.us
Counsel to the Hunter Mountain Trust			
("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
Equity Holders	The Dugaboy Investment Trust		gscott@myersbigel.com
	The Mark and Pamela Okada Family Trust -		
Equity Holders	Exempt Trust #1		mokadadallas@gmail.com
	The Mark and Pamela Okada Family Trust -		
Equity Holders	Exempt Trust #2		mokadadallas@gmail.com
Counsel to the United States Internal			
Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
Counsel to Acis Capital Management			rpatel@winstead.com;
GP LLC and Acis Capital		Rakhee V. Patel, Phillip	plamberson@winstead.com;
Management, L.P. (collectively, "Acis")	Winstead PC	Lamberson	achiarello@winstead.com
Counsel for Frank Waterhouse, Scott			
B. Ellington, Isaac Leventon, Jean			
Paul Sevilla, Hunter Covitz, and			
Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
Counsel for Frank Waterhouse, Scott			
B. Ellington, Isaac Leventon, Jean			
Paul Sevilla, Hunter Covitz, and			
Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	kpreston@winston.com
Counsel for Frank Waterhouse, Scott			
B. Ellington, Isaac Leventon, Jean		<u>-</u>	
Paul Sevilla, Hunter Covitz, and	W	Attn: Thomas M. Melsheimer;	tmelsheimer@winston.com;
Thomas Surgent (the "Employees")	Winston & Strawn LLP	Natalie L. Arbaugh	narbaugh@winston.com
			bankfilings@ycst.com;
			mnestor@ycst.com;
0		Michael R. Nestor, Edmon L.	emorton@ycst.com;
Counsel to Official Committee of	V	Morton, Sean M. Beach, Esq.,	sbeach@ycst.com;
Unsecured Creditors	Young Conaway Stargatt & Taylor, LLP	Jaclyn C. Weissgerber, Esq.	jweissgerber@ycst.com

# **EXHIBIT B**

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### Exhibit B

### Litigation Parties Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Acis Capital Management, L.P. et al.	c/o Brian P. Shaw	Rogge Dunn Group, PC	500 N. Akard Street Ste 1900		Dallas	TX	75201-0000
Brian P. Shaw		Address on File					
Josh Terry		Address on File					
Joshua & Jennifer Terry	c/o Brian P. Shaw, Esq.	Rogge Dunn Group, PC	500 N. Akard Street, Suite 1900		Dallas	TX	75201-0000
McKool Smith, P.C.	Gary Cruciani, Esq.	McKool Smith	300 Crescent Court, Suite 1500		Dallas	TX	75201
			1717 Pennsylvania Ave N.W. Ste				
NWCC, LLC	c/o of Michael A. Battle	Barnes & Thornburg, LLP	500		Washington	DC	20006-0000
Patrick Daugherty/Andrew K. York	Dylan O. Drummond	Gray Reed & McGraw, LLP	1601 Elm Street	Suite 4600	Dallas	TX	75201-7212
TERRY, JOSHUA N.		Address on File					

# **EXHIBIT C**

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#### Exhibit C

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206
		Centralized Insolvency						
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
				10th & Constitution				
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern								
District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	TX	75202
		Revenue Accounting Division-						
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Bankruptcy Section	PO Box 13258			Austin	TX	78711
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	1500 Pennsylvania Avenue, NW			Washington	DC	20220
				Carvel State Office				
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

Highland Capital Management, L.P. Case No. 19-34054

# **EXHIBIT D**

### **Exhibit D**

### Affected Parties Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to			
HarbourVest	Crowe & Dunlevy, P.C.	Vickie L. Driver	vickie.driver@crowedunlevy.com
		Erica S. Weisgerber,	nlabovitz@debevoise.com;
Counsel to	Debevoise & Plimpton	M. Natasha Labovitz,	eweisgerber@debevoise.com;
HarbourVest	LLP	Daniel E. Stroik	destroik@debevoise.com

# **EXHIBIT E**

### Exhibit E

### Affected Parties Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
		D. Michael Lynn, John	michael.lynn@bondsellis.com;
		Y. Bonds, III, John T.	john@bondsellis.com;
Counsel to James		Wilson, IV, Bryan C.	john.wilson@bondsellis.com;
Dondero	Bonds Ellis Eppich Schafer	Assink	bryan.assink@bondsellis.com
Counsel for the Dugaboy		Douglas S. Draper,	ddraper@hellerdraper.com;
Investment Trust and Get	Heller, Draper & Horn,	Leslie A. Collins, Greta	lcollins@hellerdraper.com;
Good Trust	L.L.C.	M. Brouphy	gbrouphy@hellerdraper.com
Counsel to CLO Holdco,	Kane Russell Coleman	Joseph M. Coleman,	jcoleman@krcl.com;
Ltd.	Logan PC	John J. Kane	jkane@krcl.com

# **EXHIBIT F**

# Case 19-34054-sgj11 Doc 1762 Filed 01/15/21 Entered 01/15/21 21:00:13 Page 16 of 22

## Exhibit F

### Affected Parties Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel to			2525 McKinnon Street,			
HarbourVest	Crowe & Dunlevy, P.C.	Vickie L. Driver	Suite 425	Dallas	TX	75201
		Erica S. Weisgerber,				
Counsel to	Debevoise & Plimpton	M. Natasha Labovitz,				
HarbourVest	LLP	Daniel E. Stroik	919 Third Avenue	New York	NY	10022

# **EXHIBIT G**

# Case 19-34054-sgj11 Doc 1762 Filed 01/15/21 Entered 01/15/21 21:00:13 Page 18 of 22

## Exhibit G

### Affected Parties Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
		D. Michael Lynn, John				
		Y. Bonds, III, John T.				
Counsel to James		Wilson, IV, Bryan C.	420 Throckmorton Street,			
Dondero	Bonds Ellis Eppich Schafer	Assink	Suite 1000	Fort Worth	TX	76102
Counsel for the Dugaboy		Douglas S. Draper,				
Investment Trust and Get	Heller, Draper & Horn,	Leslie A. Collins, Greta	650 Poydras Street, Suite	New		
Good Trust	L.L.C.	M. Brouphy	2500	Orleans	LA	70130
Counsel to CLO Holdco,	Kane Russell Coleman	Joseph M. Coleman,	901 Main Street, Suite			
Ltd.	Logan PC	John J. Kane	5200	Dallas	TX	75242-1699

# **EXHIBIT H**

January 14, 2021 at 9:30 a.m. - Highland Capital Management Hosted by Judge Stacey Jernigan

#### When it is time to join the meeting, click the link below:

https://us-courts.webex.com/us-courts/j.php?MTID=mf12f29c99a1ce6de82f7510f87178c28

Meeting number: 180 706 6676

Password: bankruptcy

Join by phone

1-650-479-3207 Call-in toll number (US/Canada)

Access code: 180 706 6676

19-34054-sgj11 Highland Capital Management, L.P.

- 1. Motion to allow claims of HarbourVest Pursuant to Rule 3018(A) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of Claims for Purposes of Voting to Accept or Reject the Plan
- 2. Debtor's Motion Pursuant to the Protocols for Authority for Highland Multi Strategy Credit Fund, L.P. to Prepay Loan
- 3. Motion to compromise controversy with HarbourVest 2017 Global Fund L.P., HarbourVest 2017 Global AIF L.P., HarbourVest Dover Street IX Investment L.P., HV International VIII Secondary L.P., HarbourVest Skew Base AIF L.P., and HarbourVest Partners L.P.. Filed by Debtor Highland Capital Management, L.P.

#### CONNECTION INSTRUCTIONS FOR PARTICIPATING IN A WEBEX VIRTUAL HEARING

The court will allow participation in a virtual hearing using either of the following two methods. Please connect at least 10 minutes prior to the hearing time. It is recommended that attorneys discuss the logistics of the WebEx appearance with their clients/witnesses at least 48 hours before the hearing.

### Option 1: Using the WebEx app on your smartphone, tablet, laptop, or desktop.

It is strongly preferred that participants who may speak during a hearing use the WebEx application rather than using the "call-in" option described in Option 2.

Witnesses and attorneys who anticipate giving extensive legal argument or conducting examination are required to utilize the video function. The court may consider special requests for other appearance options on a case by case basis.

Please connect using only one device. Using two or more devices may cause audio feedback issues.

If using a phone or tablet for video, it should be set in a stationary position. Holding a phone or tablet in your hand while speaking does not yield a good video for the court.

**NOTE:** If you are experiencing audio issues when using the WebEx application, you may use the "Call Me At" selection under "Audio Connection" to move just the audio portion of the WebEx conference to your telephone.

### Option 2: Call-in via phone (audio only).

The meeting number/access code changes with each meeting and will be made available, along with the dial-in number on the WebEx link and instructions sheet found on the judge's webpage and/or on the ECF docket for the case.

#### **HELPFUL HINTS AND ETIQUETTE**

- A. Please use the mute function when you are not speaking. Please be aware that sometimes the court mutes everyone when there is background noise. When you want to speak, make sure you are not on mute. Call-in users should dial \*6 to unmute your line.
- B. Remember to state your name for the record each time before speaking and speak slowly and clearly so the court can get a good record.
- C. Use headphones whenever possible, especially if using a desktop PC with external speakers. We have found that newer iPhones provide the best visual and audio feed better than most desktop computers. If you are on a personal computer, headphones or earbuds are required for those who need to speak during the hearing.
- D. During examination, attorneys and witnesses should use a separate camera and microphone when possible. To avoid feedback, parties using separate devices must not be in the same room. The court may consider special requests on a case by case basis.
- E. WebEx participants may use the "share" button to easily share their screen or document with the court or other WebEx participants. Press "stop sharing" to remove the presentation from the meeting.
- F. When making an appearance from a vehicle, please park in a safe location with windows rolled up (to minimize background distraction and noise) and use a headset that is ear-to-phone (not the vehicle's hands-free speaker-phone option).
- G. Suggestions for those participating in a WebEx hearing from home: If you are having connectivity problems, turn off devices that may be using bandwidth on your home network. Devices or applications such as Facetime, Roku, streaming media players, video games, or large downloads can negatively impact the audio and video quality of the WebEx meeting.
- H. Participants are reminded that they should wear attire suitable for court.
- Participants who wish to test their WebEx connection or the share screen functionality in advance of the hearing may arrange a "practice run" by contacting the courtroom deputy.

#### **EXHIBITS AND DEMONSTRATIVE AIDS**

Exhibits should be filed ahead of time by the date that they would normally be exchanged pursuant to our local rules using the "notice" or "list (witness/exhibit/generic)" event in ECF. For voluminous exhibits, please contact the courtroom deputy, as it may be necessary for you to provide the court with an exhibit notebook or zip file in advance of the hearing.

Demonstrative aids and Power Points should also be filed prior to the hearing, if possible. If not, WebEx has the ability to allow you to share your screen, or a particular document, with everyone in the hearing. If these documents are admitted as exhibits, they would then have to be filed after the hearing.

During the hearing, lawyers can refer to (and offer) their exhibits by referencing the exhibit's docket number for the court and all to access. After the hearing, the court will create a Minute Entry reflecting which exhibits were admitted. You should consider emailing exhibits to witnesses ahead of time since they may not have access to PACER.